Preparing Forms for Your NSF ATE Proposal



Live Webinar Wednesday, May 8, 2024 2:00 pm









Including SciENcv Information



Getting Started

- If more than 1 person is viewing with the same login, provide the number viewing in chat
- > Ask questions in the chat
- Questions will be answered during the webinar
- Change the view in the upper right-hand corner



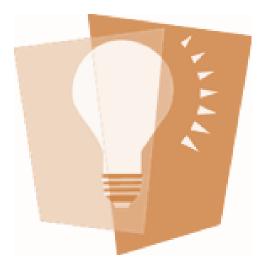


- Registered participants will receive link to the webinar recording within one week
- Registered participants will receive e-mail with any attachments shared in Chat
- A quick reference guide based on webinar will be published in the *Resource Library* on Mentor-Connect.org
 - includes PowerPoint slides with annotated text
- Attendees may request a Certificate of Completion by emailing Mentor-Connect@fdtc.edu



Real Deal Tips and Tricks

- Throughout the webinar you will see this icon
 These TIPS and TRICKS come from the Mentor-Connect
 - Team (not NSF) to promote your success



Introductions



Elaine Craft, Principal Investigator Mentor-Connect: Leadership Development and Outreach for ATE Florence-Darlington Technical College, SCATE Center of Excellence & Elaine L. Craft Educational Consulting, L.L.C. Email: Elaine.craft@fdtc.edu

> Matthew Swenson Mentor-Fellows Leader Mentor-Connect: Leadership Development and Outreach for ATE Grants Director: Green River College Email: <u>mswenson@greenriver.edu</u>





Emery DeWitt, Project Manager, Co-Principal Investigator Mentor-Connect: Leadership Development and Outreach for ATE Florence-Darlington Technical College, SCATE Center of Excellence Email: <u>emery.dewitt@fdtc.edu</u>

Pamela Silvers, Co-Principal Investigator Mentor-Connect: Leadership Development and Outreach for ATE Professor Emeritus: Asheville-Buncombe Technical Community College Email: pamela.silvers@fdtc.edu





Mentor-Connect Webinar Objectives

- Help prospective grantees prepare competitive proposals
- > Provide guidance to prevent proposal errors
- > Provide Research.gov and sciENcv instructions







> Overview

- Research.gov and sciENcv
- Specific information on required forms
- Post-webinar evaluation





Overview

Full Proposal	86 pages
Description (Narrative)	15 pages
Summary	1 page
Budget (3 Year Project)	4 pages
Budget Justification	5 pages maximum
Other Forms & Supplementary Documents	61 pages (71% of proposal)
	9



Poll Question

Are you now or have you been a Mentor-Connect participant (mentor, faculty team, or other college personnel)?

- 1. Yes
- 2. No
- 3. Not Sure





Read First and Read Often

- ATE Program Solicitation NSF 21-598 https://www.nsf.gov/pubs/2021/nsf21598/nsf21598.htm
- Proposal and Award Policies and Procedures Guide (PAPPG) : NSF 24-1 (Section II)

https://new.nsf.gov/policies/pappg/24-1

Link to access information covering changes in PAPPG 24-1 <u>https://new.nsf.gov/policies/pappg/24-1/summary-changes</u>



NSF Publications

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Federal agency created by
nd] to advance the national
nd education in all <mark>f</mark> ields of
nd education in all fields of Federal Government: it is ring across all disciplines. In

+

of NSF Assistance Awards

Section II. Proposal Preparation Instructions



Before You Think About Forms

- > Who is your AOR (Authorized Organizational Representative)?
- Register your institution in the Research.gov System
- Register all Principal Investigators, Co-Principal Investigators and Senior Personnel in Research.gov and SciENcv
- Items can be "parked" in Research.gov! Nothing is FINAL until the AOR clicks "submit"

Get started SOONER rather than later!



Features of Research.gov

- Fast and easy-to-use wizard
- Compliance checking



- Immediate compliance feedback upon proposal section upload
- > PDF uploads are not altered
- On-screen references to relevant sections of the PAPPG





Sign In Register | Home | Contact | Help | About

Logging In

NSF Account	Organization Credentials 🟮	Login.gov Credentials
Primary Email Address or NSF ID	Pick Your Organization	
	Select an Option	🟮 LOGIN.GOV
iorgot ID	Sign In	
	Sign In	Sign In
assword	or	or)
orgot Password		
Sign In		
lew to NSF? Register	Don't see your organization? Learn more / Register for InCommon	



Demo Site

Welcome to the Proposal Preparation Demo Site

×

The demo site is available to explore preparing proposals in Research.gov! Full Research proposals are currently available in the demo site. As other proposal types are added to the Research.gov Proposal Submission System, they will also be available in the demo site. View the Research.gov Proposal Submission Capabilities for details.

In the demo site:

- Each user will be given the role of Principal Investigator (PI) and associated with the "National Science Foundation" organization as well as any other organization(s) the user is associated with, including Postdoctoral Scholar, if applicable
- Proposals created in the demo site will not be displayed in the actual Research.gov Proposal Submission System
- · No system-generated emails will be created or sent when performing any actions
- · Submission of proposals to NSF is not supported
- · All proposals will be deleted six months after they are created
- Look for the orange information icon () to view demo site messages and instructions

Continue to the Demo Site



NSF Proposal Submission

Use Research.gov

Proposals

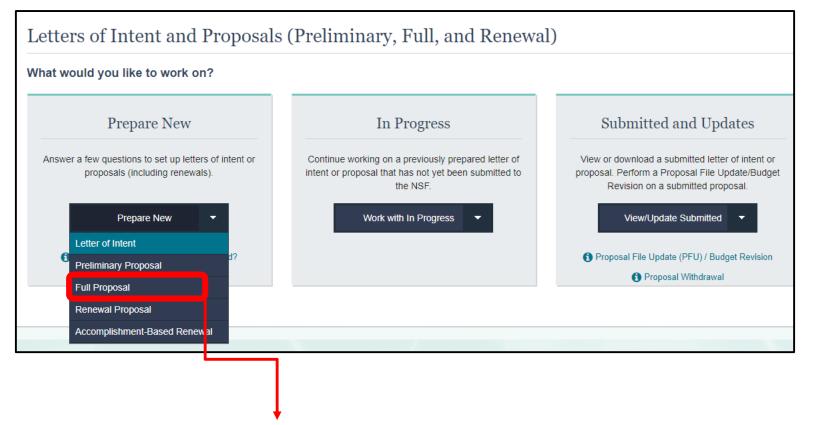
Prepare and Submit Proposals (Letters of Intent, Preliminary, Full, Renewal, Postdoctoral Fellowships and SBIR/STTR)

Demo Site: Prepare Proposals (Training)

Proposal Status



Initiate Proposal



Select ATE Solicitation CONNECT

Select	Fundin	g Opportuni	ty Number 🔶	Funding Opportunit	y Title 🔶	
0	NSF 22	-1	Proposal & Award Polici		licies & Procedures Guide - PAPPG	
0	NSF 22-595 Engineering Research		Engineering Research	h Initiation		
0	NSF 22-594		Leading Engineering	Leading Engineering for America's Prosperity, Health, and Infrastructure		
0	NSF 22-593		Disaster Resilience R	esearch Grants		
0	NSF 22	NSF 22-592 Physics Frontiers C		Physics Frontiers Cer	nters	
0	NSF 2	Select	Funding Opportunity Numbe	er 🗢	Funding Opportunity Title	
0	NSF 2	0	NSF 21-621		Human-Environment and Geographical Sciences Program - Doctoral Dissertation Research Improvem	
		0	NSF 21-616		Computer and Information Science and Engineering (CISE): Core Programs	
		0	NSF 21-611		Facility and Instrumentation Request Process	
		0	NSF 21-609		Ecology and Evolution of Infectious Diseases	
		0	NSF 21-607		NSF-Simons Collaboration on a National Institute for Theory and Mathematics in Biology	
		0	NSF 21-606		Research Experiences for Teachers (RET) in Engineering and Computer Science	
		0	NSF 21-600		Division of Materials Research: Topical Materials Research Programs	
150	8\ [0	NSF 21-598		Advanced Technological Education	

Scroll through pages to find Solicitation number. 19



Funding Opportunity- Verification Screen

Prepare New Full Proposal				
1. Funding Opportunity 🗸 2. Whe	ere to Apply 🗸	3. Proposal Type	4. Proposal Details	
Confirm Where to Apply				
Additional programs, including those that are not iden	ntified in the funding opportunity, c	an be added once the proposal is cr	reated.	
Your proposal will be directed to the following NSF program Funding Opportunity NSF 21-598 - Advanced Technological Education	m. Click 'Next' to continue.			
Directorate/Office Direct For Education and Human Resources (EHR)	Where to	Apply		
Division Division Of Undergraduate Education (DUE)				
Program Advanced Tech Education Prog				
			Previous Nex	t

Select Proposal Type

Prepare New Full Prope	osal				
1. Funding Opportunity 🗸	2. Where to Apply 🗸	3. Proposal Type	4. Proposal D		
Select Proposal Type					
What type of proposal will be used? 1 Prop	osal Types				
O Research					
O Planning PAPPG II.E.1					
O Rapid Response Research (RAPID) PAPP	G II.E.2 🗹				
O Early-concept Grants for Exploratory Resea	arch (EAGER) PAPPG II.E.3 🗹				
O Research Advanced by Interdisciplinary Sc	ience and Engineering (RAISE) P	APPG II.E.4 🖸			
O Grant Opportunities for Academic Liaison w	/ith Industry (GOALI) PAPPG II.E	.5 🖸			
O Ideas Lab PAPPG II.E.6 🗹					
\bigcirc Facilitation Awards for Scientists and Engin	eers with Disabilities (FASED) PA	APPG II.E.7 🖸			
○ Conference PAPPG II.E.9 🗗					
O Equipment PAPPG II.E.10	Equipment PAPPG II.E.10 🖸				
O Travel PAPPG II.E.11					
O Center PAPPG II.E.12					
O Research Infrastructure PAPPG II.E.13 🗹					

CONNECT

ATE proposals are all classified as "Research"

Proposal Details

	2. Where to Apply 🗸	3. Proposal Type 🗸	4. Proposal Details	
oposal Details				
hat type of proposal are you submit	tting?		orative Proposal?	
 Single proposal (with or without ¹/₂ subawards) Separately submitted collaborative proposal ¹/₂ 		A collaborative proposal is one in which investigators from two or more organizations wish to collaborate on a unified research project. Methods to submit collaborative proposals		
oposal Title				
			0 of 180 characters	

CONNECT

Be thoughtful about your project title



Forms - Step by Step

Proposal submission "control" page: complete all items

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check	
-	Project Description		Document unavailable for check	
Print Proposal	References Cited		Document unavailable for check	
Delete Proposal	Budget(s)		Form not checked	
	Budget Justification(s)		Document unavailable for check	
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check	



Budget & Budget Justification

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]
Share Proposal with	Required		Will be
SPO/AOR	Cover Sheet		covered in
Manage Personnel and Subaward Organizations	Project Summary		May 22,
-	Project Description		2024, Webinar
Print Proposal	References Cited		Docume available for check
Delete Proposal	Budget(s)		Form not checked
	Budget Justification(s)		Document unavailable for check
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check
	Data Management Plan		Document unavailable for check
Helpful Links	Project Data Form		Form not checked
View submitted proposals 6	Postdoctoral Mentoring Plan		Document unavailable for check

Start here: Cover Sheet

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
■ Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	Cover Sheet
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check	JIEEU
	Project Description		Document unavailable for check	
Print Proposal	References Cited		Document unavailable for check	
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	Budget Justification(s)		Document unavailable for check	
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals 🚯 Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check	25



Cover Sheet

- Provides NSF with a summary of all of the administrative data about the proposal
 - Request project start date
 - Indicate project length in months
- > Certifies that all statements in the proposal are true
- Certifies that the college is following the appropriate federal grant regulations
- Requires verification "signature" for the institution



Cover Sheet (Scroll Down on page)

Proposal - 8377]
Manage Personnel and Subaward Organizations	Cover Sheet		Give Feedback >	
Required ~			Cover Sheet (DADDC) (7	
Cover Sheet	* Required		Cover Sheet (PAPPG)	
Project Summary	Requested Start Date and Proposal Duration			
Project Description	The requested start date is important to NSF staff; how	vever, requests for specific start dates	may not be met. The duration should be	
References Cited	consistent with the nature and complexity of the propos	sed activity.		Data G
Budget(s)	Requested Start Date (mm/dd/yyyy) ()	* Proposed Duration	Request Start	
Budget Justification(s)	m	Months	Specify Propo	sed Dura
Facilities, Equipment and Other				
Resources	Prime Organization			
Senior Personnel Documents				
Data Management Plan	Prime Organization FLORENCE-DARLINGTON TECHNICAL COLLEGE	Time Zone 0 America/New_York (GMT-5:00)	Unique Entity Identifier (UEI) RU92GVPJNNV1	
Project Data Form	(INC) 2715 W LUCAS ST	Employer or Taxpayer Identificat	tion Number	
Postdoctoral Mentoring Plan	FLORENCE, SC 29501-1242 US	570-42-4007		



Cover Sheet Questions - two that are usually not applicable

Check all that apply to the Prime Organization		
For Profit	Small Business	
Minority Business	Woman-owned Business	

Other Federal Agencies	
If this proposal is being submitted to another Federal Agency, enter a reasonable abbreviation, up to 10 characters, for each agency. Only the first 5 agencies you enter will appear on the PDF version of the proposal, but all should be entered below. Federal Agency	
1. + Add Additional Federal Agency	



Cover Sheet - General Info

Primary Pl	lace of l	Performance	
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Please edit this information if the work will primarily be performed at a location that is different from the Prime Organization.

* Organization Name		
Florence-Darlington Technical College		
* Country		
United States		\$
* Street Address		
2715 W LUCAS ST		
Street Address (Line 2)		
Department Name		
* City		
FLORENCE		
* State/Territory	* Postal Code	
SC - South Carolina	\$ 29501-1242	ZIP Code+4 Lookup (USPS



Cover Sheet - IRB

Other Information

Check appropriate box(es) if this proposal includes any of the items listed below. Some selections may require additional informati

Beginning Investigator (Biological Sciences Directorate proposals only) 3 PAPPG II.D.2

🗌 Disclosure of Lobbying Activities () About Disclosure of Lobbying Activities PAPPG II.C.1.d 🖸

□ Proprietary or Privileged Information ③ PAPPG II.D.1 2 & II.C.1.c 2

Special Exception to the Deadline Date Policy 3 About Natural or Anthropogenic Events PAPPG I.F.3 Image: PAPPG I.F.3

Historic Places PAPPG II.C.2.j C & XI.J C

Vertebrate Animals PAPPG II.D.4 II.D.4



Human Subjects PAPPG II.D.5 C

* Has the human subjects research for the project been approved by an Institutional Review Board (IRB)?

Approved
 Pending
 Exempt
 Funding of an International Branch Campus of a C.P. IHE PAPPG I.E.1 2
 Funding of a Foreign Organization or Foreign Individual PAPPG I.E.6
 International Activities PAPPG II.D.8 2

Check "pending" unless you have the IRB letter in hand when proposal is submitted & can provide the numbers requested by the system



Cover Sheet - Sample Error Message

O The form contains the following error(s) which must be fixed before submitting the proposal.

· Proposed Duration cannot be zero or blank

A Your form contains the following warning(s):

A Requested Start Date has not been entered

The cover sheet has been successfully saved.

X

Sample Cover Sheet (Page 1)

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CERTIFICATION PAGE



Sample Cover Sheet (Page 2)

AOR must do this for college

Certification for Authorized Organizational Representative(or Equivalent)

By electronically signing and submitting this proposal, the Authorized Organizational Representative(AOR) is:(1)certifying that statements made here in are inue and complete to the best of the individual's knowledge; and(2)agreeing to accept the obligation to comply with NSF award terms and conditions if an award is made as a result of this proposal. Further, the proposer is hereby providing certifications regarding conflict of interest, flood hazard insurance, responsible and ethical conduct of research, organizational support, and eale and inclusive working environments for off-campus or off-site research, as set forth in the NSF Proposal & Award Policies & Procedures Guide(PAPPG). With provision of faite information in this application and its supporting documents or in reports required under an ensuing award is a criminal offense(U.S.Code, TRIs 18,8cction§1001).

Certification Regarding Conflict of Interest

The AOR is required to complete conflications stating that the organization has implemented and is enforcing a written policy on conflicts of interest (COI), consistent with the provisions of PAPPG Chapter IXA; and that, to the best of the individual's knowledge, all financial disclosures required by the conflict of interest policy were made; and that conflicts of interest, if any, were, or prior to the organization's expenditure of any funds under the ward, will be, satisfactorily managed, reduced or eliminated in accordance with the organization's conflict of interest policy. Conflicts that cannot be satisfactorily managed, reduced or eliminated and research that proceeds without the imposition of conditions or restrictions when a conflict of interest exists, must be disclosed to NSF via use of the Notifications and Requests module with Research gov

Certification Regarding Flood Hazard Insurance

Two sections of the National Flood Insurance Act of 1968 (42 USC §4012a and §4106) bar Federal agencies from giving financial assistance for acquisition or construction purposes in any area identified by the Federal Emergency Management Agency (FEMA) as having special flood hazards unless the:

1) community in which that area is located participates in the national flood insurance program; and

(2) building (and any related equipment) is covered by adequate flood insurance.

By electronically signing the Certification Pages, the Authorized Organizational Representative (or equivalent) located in FEMA-designated special flood hazard areas is certifying that adequate flood insurance has been or will be obtained in the following situations:

(1) for NSF awards for the construction of a building or facility, regardless of the dollar amount of the award; and

(2) for other NSF awards when more than \$25,000 has been budgeted in the proposal for repair, alteration or improvement (construction) of a buildingor facility.

Certification Regarding Responsible and Ethical Conduct of Research (RECR)

(This Certification applies to proposals submitted prior to July 31, 2023, and is not applicable to proposals for conferences, symposia, and workshops.) By electronically signing the Certification Pages, the Authorized Organizational Representative is certifying that, in accordance with the NSF Proposal & Award Policies & Procedures Guide, Chapter IX.B., the institution has a plan in place to provide appropriate training and oversight in the responsible and ethical conduct of research to undergraduates, graduate students and postdoctoral researchers who will be supported by NSF to conduct research. The AOR shall require that the language of this certification be included in any award documents for all subwards at all tiers.

Certification Regarding Responsible and Ethical Conduct of Research (RECR)

(This Certification applies to proposels submitted on or after July 31, 2023, and is not episiteable to proposels for conferences, symposis, and workshops.) By electorically signing the Certification Pages, the Authorized Organizational Representative is outlying that, in accordance with the NSF Proposal 8. Award Polices and Procedures Guide, Chapter IXB, the institution has a priorin place to provide appropriate training and oversight in the responsible and ethical conduct of research to undergraduate students, graduate students, postdoctoral researchers, faculty, and other senior personnel who will be supported by NSF to conduct research. As required by Section 7009 of the America Creating Opportunities to Meaningfully Promote Excellence in Technology, Education, and Science (COMPETES) Act (42 USC 18520 – 1), as amended, the training addresses mentor training and mentorship. The ACR shall require that the language of this certification be included in any award documents for all subawards at all tiers.

Certification Regarding Organizational Support

By electronically signing the Certification Pages, the Authorized Organizational Representative (or equivalent) is certifying that there is organizational support for the proposal as required by Section 526 of the America COMPETES ResultPrizeIn Act of 2010. This support extends to the portion of the proposal developed to satisfy the Broader Impacts Review Criterion as well as the Intellectual Merit Review Criterion, and any additional review criteria specified in the selfcation. Organizational support will be made available, as described in the proposal, in order to address the broader impacts and intellectual merit activities to be undertaken.

Certification Regarding Dual Use Research of Concern

By electronically signing the certification pages, the Authorized Organizational Representative is certifying that the organization will be or is in compliance with all aspects of the United States Government Policy for Institutional Oversight of Life Sciences Dual Use Research of Concern.

Certification Requirement Specified in the William M.(Mac)Thomberry National Defense Authorization Act for Fiscal Year 2021, Section 223(a)(1) (42 USC 6605(a)(1))

By electronically signing the Certification Pages, the Authorized Organizational Representative is certifying that each individual employed by the organization and identified on the proposal as senior personnel has been made aware of the certification requirements identified in the William M.(Mac) Thomberry National Defense Authorization Act for Fiscal Year 2021, Section 223(a)(1) (42 USC 6605(a)(1)).

Certification Regarding Safe and Inclusive Working Environments for Off-Campus or Off-Site Research

(This certification applies only to proposals in which data information/samples are being collected off-campus or off-site, such as fieldwork and research activities on vessels and aircraft.)

By electronically signing the Certification Pages, the Authorized Organizational Representative is certifying that, in accordance with the NSF Proposal & Award Policies and Procedures Guide, Chapter II.E.9, the organization has a pian in place for this proposal regarding safe and inclusive working environments.

UTHORIZED ORGANIZATIONAL REPRI	ESENTATIVE	SIONATI RE		DATE
NAME		Electronic Signature		Sep 25 2023 09:36 AM
TELEPHONE NUMBER 919-209-2571	EMAL ADDRESS dtlewis1@johnstoncc.edu		FAX NUMBER	33



Cover Sheet Takeaways

- Choose most generous project length (36 months)
- > Carefully select your start date
- Your AOR <u>must</u> sign off on the proposal for the college prior to submitting to NSF



Important! Project Data Form

Proposal Actions	Proposal Sections	Proposal Sections Last Updated					
Share Proposal with	Required						
SPO/AOR	Cover Sheet		Form not checked				
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check				
-	Project Description		Document unavailable for check				
🖶 Print Proposal	References Cited		Document unavailable for check				
Delete Proposal	Budget(s)		Form not checked				
	Budget Justification(s)		Document unavailable for check				
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check				
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check				
	Data Management Plan		Document unavailable for check				
Helpful Links	Project Data Form		Form not checked				
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check				

Project Data Form



Project Data Form

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Attention: Research.gov support	rts preparation of many proposa	I and submission types. View the Resear	ch.gov Proposal Submission Capabilit	ties for details.			
Hide Menu	My Desktop > Letters of Intent	and Proposals > In Progress: Proposals (Ful	and Renewals) > Proposal - 63116 > Pro	oject Data Form			
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Cover Sheet	along with any other into	mation needed to populate the project da					
Project Summary	* Required		Fund	ding Opportunity - NSF	21-598 🗹		
Project Description	Program Information						
References Cited	•						
Budget(s)	* Program Track	al.			Choc		ATE Track
Budget Justification(s)	Select Program Tra 7412-ATE:Track 1:	ick Small projects, institutions new to ATE					
Facilities, Equipment and Other Resources	7412-ATE:Track 2:			Tr	om ar	оро	down options
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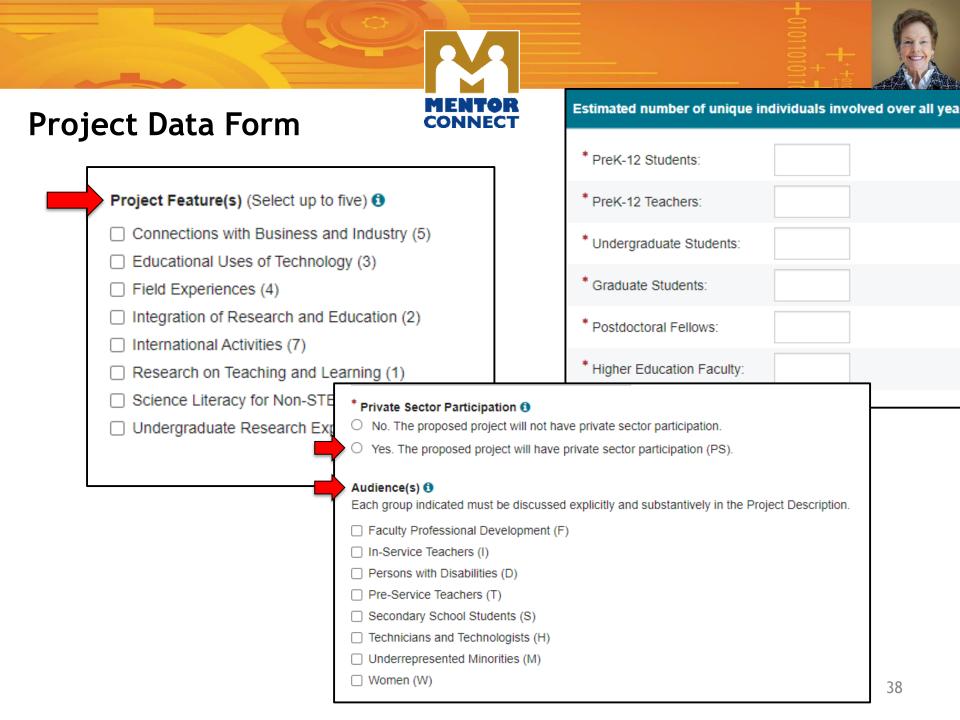
Project Data Form

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ptional 🗸 🗸	Select Institution Type 🗸			-
Other Personnel Biographical Information				
Other Supplementary Documents	Add Other Organizations			
st of Suggested Reviewers	* Are additional organizations involved in the project's operation?			
List of Reviewers Not to Include	Indicate if other organizations are involved in the project directly or through shared use of ec organization(s) here, as well as on the Manage Personnel and Subaward Organizations page		1	
Deviation Authorization	\bigcirc No. No additional organizations are involved in the project's operation.			
	Yes. Additional organizations are involved in the project's operation.			
Additional Single Copy Documents	To add an organization, begin typing the name and select it when it appears in the dropdo appear, type the complete name and select 'Add other organization' at the bottom of the li organizations.		s not	
	* Organization(s)			
	1.			
Select Project	Add Additional Organization Project Data Discipline ③ Select Discipline Select Discipline			
Discipline	Chemistry Computer and Information Science and Recording Engineering Evaluation Geosciences Life Sciences Materials Research Materials Research Materials Research Materials Research Steff Stef	un.		Cho Prog
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hoose the best fit ogram Officers will etermine discipline for panel review





Project Data Form - Additional Organizations

Add Other Organizations

Are additional organizations involved in the project's operation?

Indicate if other organizations are involved in the project directly or through shared use of equipment. Also list any subaward organization(s) here, as well as on the Manage Personnel and Subaward Organizations page.

O No. No additional organizations are involved in the project's operation.

Yes. Additional organizations are involved in the project's operation.

To add an organization, begin typing the name and select it when it appears in the dropdown list. If the desired name does not appear, type the complete name and select 'Add other organization' at the bottom of the list. You may add up to 20 organizations.

* Organization(s)

My local high school

+ Add Additional Organization



Project Data Form Takeaways

- Choose correct ATE track In 21-598 Solicitation, likely 1 or 2
- Tie to proposal (discipline, focus, # participants)
- Estimate carefully when determining data about students and faculty
- List institutional partners when contribution is described in proposal (include commitment letter)
- > NSF Strategic Areas likely not applicable



QUESTIONS

MENTOR CONNECT

Project Summary

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	
Manage Personnel and Subaward	Project Summary		Document unavailable for check	Project
Organizations	Project Description		Document unavailable for check	Summary
🖶 Print Proposal	References Cited		Document unavailable for check	
Delete Proposal	Budget(s)		Form not checked	
	Budget Justification(s)		Document unavailable for check	
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check	42



Project Summary

- > Must conform to solicitation-specific & PAPPG instructions
- > Must include three separate section headers:
 - > Overview, Intellectual Merit, and Broader Impacts
 - > Heading must be on its own line with no other text
- > Follow Merit Review Principles & Criteria
 - > The potential for the proposed activity to:
 - 1. Advance knowledge and understanding within its own field or across different fields (Intellectual Merit); and
 - 2. Benefit society or advance desired societal outcomes (Broader Impacts)



Project Summary Takeaways

- > Upload in PDF format
 - For all forms, only a single file can be uploaded (10 MB limit)
- File cannot exceed one page
- A Project Summary is your "elevator speech" it makes your proposal's first impression
- Intellectual Merit and Broader Impacts should be developed for your project in the context of NSF & ATE definitions of the terms

Project Description

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	
Manage Personnel and Subaward	Project Summary		Document unavailable for check	
Organizations	Project Description		Document unavailable for check	Project
🖨 Print Proposal	References Cited		Document unavailable for check	Description
Delete Proposal	Budget(s)		Form not checked	
	Budget Justification(s)		Document unavailable for check	
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check	45

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OR



Project Description

- > Must begin with a section on Results of Prior Support
- Must include a separate section header for Broader Impacts (heading must be on its own line with no other text on that line)
- > Must include a separate section for the Evaluation Plan
 - Recommended that evaluator be named in the proposal
- > Don't add any page numbers
- Upload in PDF format (1 file 10 MB max size)



Project Description Takeaways

- > Use acceptable font styles, font size, and margins
- > Automatic compliance checks are in force
- Use section headings, bullets, charts and tables, etc. to guide attention and emphasize key points
- > Do <u>not</u> include hyperlinks (URLs)
- > Check & double check after uploading
- Print to ensure that you have not exceeded the 15-page limit & for additional proof-reading

References Cited



Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check	
	Project Description		Document unavailable for check	References
Print Proposal	References Cited		Document unavailable for check	Cited
Delete Proposal	Budget(s)		Form not checked	
	Budget Justification(s)		Document unavailable for check	
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Oconditionally required		Document unavailable for check	49



References Cited Takeaways

- > Do not use automated endnotes
 - > This will place your references within your 15-page limit
 - References belong in a separate section provided for this purpose (does not count towards the 15-page limit)
- Follow accepted scholarly practices in providing citations for source materials (e.g., APA, MLA)
- > Avoid the use of et al. (except for large consortia papers)
- > Cite sources that <u>enhance</u> your credibility!

Senior Personnel: MENTOR CONNECT 3 Required Items for Each

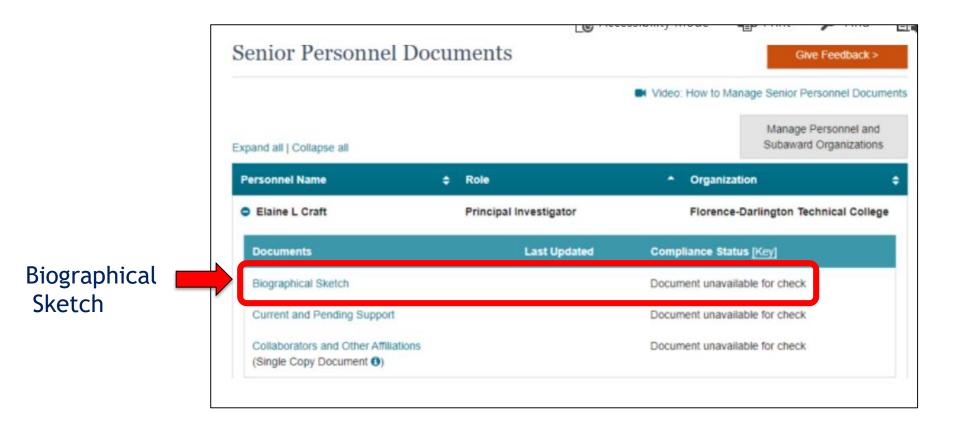
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Proposal Actions **Proposal Sections** Last Updated Compliance Status [Key] Required Share Proposal with 0 SPO/AOR Cover Sheet Form not checked Manage Personnel and Subaward Project Summary Document unavailable for check Organizations Project Description Document unavailable for check Print Proposal Document unavailable for check References Cited Delete Proposal Budget(s) Form not checked Budget Justification(s) Document unavailable for check **Proposal Details** Facilities, Equipment and Other Resources Document unavailable for check **Proposal Status:** Senior Personnel Documents () Senior Document unavailable for check Not Shared with SPO/AOR Personnel Data Management Plan Document unavailable for check Documents Project Data Form Form not checked Helpful Links View submitted proposals 6 Postdoctoral Mentoring Plan Document unavailable for check Conditionally required Proposal and Award Policies and

50



Senior Personnel Documents





Biographical Sketches

- Read the very specific PAPPG guidelines
- Must use SciENcv
- One per Senior Personnel required
- Have one person check all biosketches for consistency & complete early



Biographical Sketches

- Include no personal contact information
- Required components include
 - Professional preparation Institution, Location, Major/Area of Study, Degree (if applicable), Year (YYYY)
 - > Appointments: From To, Position Title, Organization and Location
 - > Products most closely related to the proposed project
 - Other significant products whether or not related to the proposed project

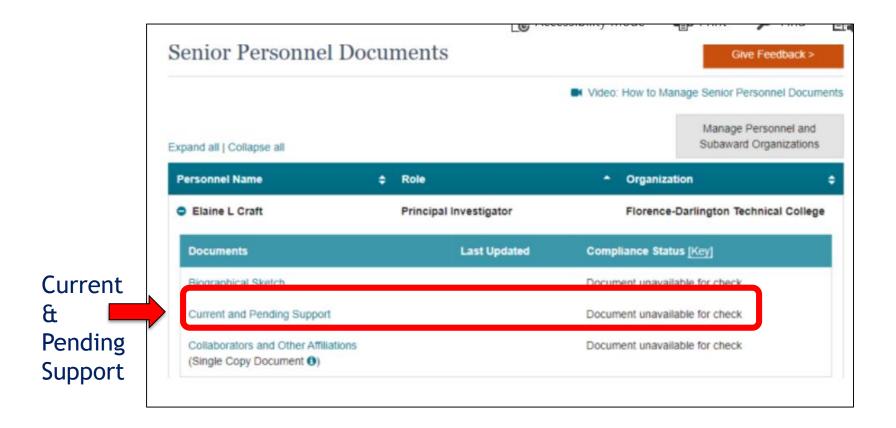


Synergistic Activities

- Not included in biosketch
- 1-page PDF document uploaded in the Senior/Key Personnel section of your proposal record in Research.gov
 - Upload a separate document for <u>each</u> senior/key personnel
- List up to five distinct examples that demonstrate the broader impact of the individual's professional and scholarly activities
 - Don't try to exceed five examples e.g., by stating as one example that you've served as a review panelist, and then listing ten programs for which you've served as a reviewer



Senior Personnel Documents



NSF Current and Pending (Other) Support

Current and Pending (Other) Support information is used to assess the capacity of the individual to carry out the research as proposed and helps assess any potential scientific and budgetary overlap/duplication, as well as overcommitment with the project being proposed.

VIEW DRAFT

Ourrent and Pending (Other) Support must be provided separately for each individual designated as senior personnel. Senior personnel include the individuals designated by the proposer/awardes organization and approved by NSF who contribute in a substantive, meaningful way to the scientific development or execution of a research and development project proposed to be carried with an NSF award. Senior personnel must preaser, saw, carrift, and abunk these developments as part of their proposal via Research.ovy or Cranta.cov.

Senior personnal are required to disclose contracts associated with participation in programs aponsored by foreing povermments, instrumentalities, or entities, including foreign poverment-sponsored talent recruitment programs. Further, if an individual receives direct or indirect support that is funded by a foreign poverment-sponsored talent recruitment program, use where the support is provided through an intermediary and does not require membership in the foreign government-sponsored talent recruitment program, that support must be disclosed. Senior personnal must also report other foreign government sponsored talent recruitment, Note that non-disclosure clauses associated with these contracts are not acceptable exemptions from this disclosure requirement.

Current and Pending (Other) Support Instructions

Identifying Information, Organization and Location*

In this section, disclose the information requested regarding the individual and their associated organization and location. All fields are required unless otherwise noted.



Project/Proposal Summary

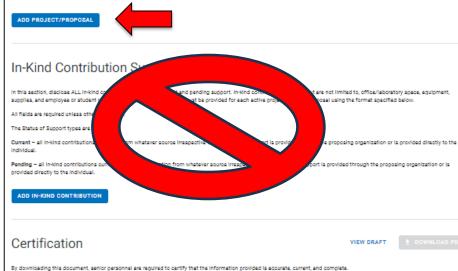
In this section, disclose ALL existing projects, as well as all projects currently under consideration for funding, in accordance with the definitions for "current" and "pending" below. Unless otherwise specified, there is no page or character limit. A separate submission must be provided for each active project/pending proposal using the format specified below.

All fields are required unless otherwise noted.

The Status of Support types are defined as:

Current - all ongoing projects, or projects with ongoing obligations, from whatever source irrespective of whether such support is provided through the proposing organization or is provided directly to the individual.

Pending – any proposal currently under consideration for funding (including this proposal) from whatever source irrespective of whether such support is provided through the proposing organization or is provided directly to the individual.



Current and Pending Support

Current and Pending Support

CONNECT

Project/Proposal Title *	
Status of Support *	
Current O Pending	
Proposal/Award Number (if available)	Source of Support *
Primary Place of Performance *	Total award amount *
	Enter as USD. (Include Indirect Costs)
- Project/Proposal Start Date *	Project/Proposal End Date +
mm/yyyy	🖬 mm/yyyy
• уууу	Person Months *
ADD YEAR	
Overall Objectives *	
Overall Objectives *	
Overall Objectives *	
Overall Objectives * Statement of Potential Overlap *	

Needed Information

- Project/Proposal title
- Support Type: Current or Pending
- Award # if known
- Source of Support
- Primary Place of Performance (Project Location)

Grant you

are

submitting

- Total Award Amount (including indirect costs)
- Start Date: (MM/YYYY)
- End Date: (MM/YYYY)
- Person-months per year & by year committed to the **Project**, *##.##*
- Overall Objectives
- Statement of Potential Overlap

This means you

an't complete until budget is

done



<u>Scenario #1</u>: 12-month employee devotes 10% of time (10% FTE) in each year of the project:

10% of 12 months is 1.2 months

*Person-Month(s) (or Partial Person-Months) Per Year Committed to the Project

	*Year (YYYY)	*Person Months (##.##)		Year (YYYY)	Person Months (##.##)
1.	2025	01.20	4.		
2.	2026 ×	01.20	5.		
3.	2027	01.20			

<u>NOTE</u>: Part-time work over 12 months is not to be reported as working 12 months on the project



<u>Scenario #2:</u> Faculty member has 1 course released time for fall and spring; normal full-time teaching load is 5 courses:

1/5 or 20% of 9 months is 1.8 months

*Year (YYYY)	*Person Months (##.##)	Year (YYYY)	Person Months (##.##)
1. 2025	01.80	4.	
2. 2026	01.80	5.	
3. 2027	01.80 ×		

*Person-Month(s) (or Partial Person-Months) Per Year Committed to the Project



<u>Scenario #3:</u> Faculty member has 1 course release time fall and spring semesters and works ½ month in the summer in Project Years 1 & 2 only

Faculty is working **0.5 of a summer** month added to **1.8** months release time in Years 1 & 2 = 2.3 months

*Person-Month(s) (or Partial Person-Months) Per Year Committed to the Project	et
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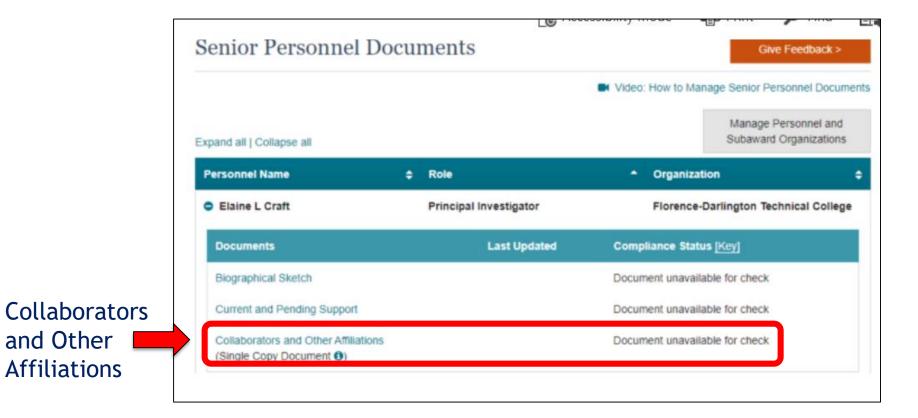
*Year (YYYY)	*Person Months (##.##)	Year (YYYY) Person Months (##.##)
1. 2025	02.30	4.
2. 2026	02.30	5.
3. 2027	01.80	

Current and Pending Support Takeaways

- Faculty time on ATE grants is not limited to 2 months, but the justification for more time must be very clear
- All committed time and support from any source for Senior Personnel working on projects should be reported
- Carefully follow PAPPG guidelines



Senior Personnel Documents





Collaborators and Other Affiliations

- > Also referred to as a Single Copy Document
- > Required for all Senior Personnel
- Used by NSF to manage reviewer selection process
- Template for filling out COA provided by NSF <u>https://nsf.gov/bfa/dias/policy/coa.jsp</u>



QUESTIONS



Non-budgeted items/people

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]	
Share Proposal with	Required			
SPO/AOR	Cover Sheet		Form not checked	
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check	
	Project Description		Document unavailable for check	
🖶 Print Proposal	References Cited		Document unavailable for check	
Delete Proposal	Budget(s)		Form not checked	
	Budget Justification(s)		Document unavailable for check	Eq
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check	
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check	
	Data Management Plan		Document unavailable for check	
Helpful Links	Project Data Form		Form not checked	
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check	

Facilities, Equipment & Other Resources

66



Facilities, Equipment & Other Resources

- Should be narrative in nature and include internal and external resources (both physical and personnel)
- Should include any senior personnel or postdoctoral researchers for whom no funds are being requested in the budget
- Must not include any quantifiable financial information
- Photographs of equipment or physical space are not allowable



Facilities, Equipment & Other Resources

FACILITIES, EQUIPMENT AND OTHER RESOURCES

Laboratory: The makerspace, located in the Newton building, will be used for the Power of Us program's Tech Tuesdays, Taste of Industry, and Summer Camps. The makerspace will provide a collaborative space for the students to use equipment that might not be available in other labs across campus. Other conference rooms and labs will also be used for these events. The targeted program labs in the Newton and Ingram buildings will also be used because they contain equipment that cannot be moved. The multipurpose rooms in the Wynn Center and Ingram buildings will be used for the opening session, lunch, and closing session for the Taste of Industry event.

Clinical: Not applicable

Animal: Not applicable

Computers: In addition to the computers in the labs referenced above, the College employees involved in the Power of Us project will utilize computers provided by the College in their offices.

Office: Office space for College employee project participants will be provided by the College. Each office has a computer, a phone, office furniture, and office related items. The offices are in the Newton and Ingram buildings.

Other: Other personnel supporting the project will include members of the College's leadership staff, the College's high school hiaisons, selected nine- and twelve-month faculty, the College's marketing department, and the program's student workers (Power of Us Ambassadors). The staff from the College's institutional research office (Research, Evaluation, Assessment, and Planning (REAP)) will work with the PI, Co-PI, and Evaluator to provide the data needed to report outcomes.

Major Equipment: The following special equipment will be used in the specific program labs:

- <u>Automotive Systems Technology Labs</u> Equipment in Durham Tech's garage includes but is not limited to car lifts; hand, power, and specialty tools; and diagnostic equipment.
- <u>Biomedical Equipment Technology Labs</u> Students receive instruction and have hands-on learning
 experiences in a lab stocked and outfitted with biomedical equipment most used by healthcare
 providers and private industry, such as sterilization machines and diagnostic equipment. Instructors
 use the equipment as teaching aides and students use the equipment to gain experience with
 troubleshooting and repair skills. Students learn to use hand, power, and specialty tools in the lab.
- <u>Networking Labs</u> Labs are equipped with computers, switches, routers, and closed networks that
 instructors can use to teach students how to analyze, test, troubleshoot, and evaluate network systems
 and plan, implement, upgrade, or monitor security measures for the protection of computer networks
 and information.
- <u>Electrical Systems Technology Labs</u> Students have hands-on learning experiences with everything from basic electricity kits that include bulbs, batteries, simple switches to demonstration systems that include the same kinds of complex switches and wiring found in residential, commercial, industrial facilities and programmable logic controllers (PLCs).

Protect/Share Project Data

Proposal Actions	Proposal Sections	Last Updated	Compliance Status [Key]
Share Proposal with	Required		
SPO/AOR	Cover Sheet		Form not checked
Manage Personnel and Subaward Organizations	Project Summary		Document unavailable for check
-	Project Description		Document unavailable for check
🖨 Print Proposal	References Cited		Document unavailable for check
Delete Proposal	Budget(s)		Form not checked
	Budget Justification(s)		Document unavailable for check
Proposal Details	Facilities, Equipment and Other Resources		Document unavailable for check
Proposal Status: Not Shared with SPO/AOR	Senior Personnel Documents 0		Document unavailable for check
	Data Management Plan		Document unavailable for check
Helpful Links	Project Data Form		Form not checked
View submitted proposals () Proposal and Award Policies and	Postdoctoral Mentoring Plan Conditionally required		Document unavailable for check



Data Management Plan

- Cannot exceed two page(s)
- Must not be used to circumvent the Project Description page limit listed for the funding opportunity
- Should describe how the proposal will conform to NSF policy on the dissemination and sharing of research results



Data Management Plan

Asheville-Buncombe Technical Community College will conform with NSF's policy to disseminate and share results of the proposed project as defined in AAG Chapter VI.D.4. As stated in the Project Description, A-B Tech's plan to disseminate materials includes the following:

A-B Tech will work with SC ATE and CyberWatch to disseminate the PBLs adapted for the EGR110, EGR115, EGR125 as well as NET110, NET125, and NOS 110. Recruitment materials, retention strategies, and PBL materials will be disseminated nationally by the SC ATE Center via their website (TeachingTechnicians.org), CyberWatch, through conferences attended by A-B Tech personnel, and through the North Carolina Network for Excellence in Teaching (NC-NET).

NC-NET provides professional development for instructors. All training materials for instructors developed over the course of the grant period can be disseminated to the entire 58-college system in North Carolina. The PI will ensure that materials are disseminated via NC-NET. PI Pamela Silvers has developed an NC-NET presence for a previous Perkins grant.

The project leaders will attend selected national and regional conferences over the course of the grant period such as the bi-annual North Carolina Community College System Conference, National Career Prep Conference, HI-TEC Conference, and the North Carolina Computer Instruction Association Conference. A-B Tech will submit proposals to present and/or displays in exhibition halls.

This proposed project is made possible due to other ATE-funded institutions (SC ATE and CyberWatch) adhering to NSF's policies. A-B Tech will support the dissemination of this information that will benefit a wide audience of educators.

A-B Tech will maintain either paper or electronic copies of all evaluation results, both formative and summative. Participant will not be individually identifiable in any data. The PI will develop a database which will be the primary method for monitoring and tracking participant (both students and faculty via professional development) enrollment, retention, and progress. Any hardcopy materials will be maintained in locked filing cabinets. The PI and Co-PIs will update records on a regular basis.

A good source for frequently asked questions about Data Management Plans

Dissemination and Sharing of Research Results | NSF - National Science Foundation



Supplemental Documents

	🗖 Hide Menu
	Proposal - 63116
Not	Manage Personnel and Subaward Organizations
really!	Required >
	Optional
	Other Personnel Biographical Information
	Other Supplementary Documents
	List of Suggested Reviewers
	List of Reviewers Not to Include
	Deviation Authorization
	Additional Single Copy Documents

My Desktop > Letters of Intent and Proposals > In Progress: Proposals (Full and

Other Supplementary Documents

Content Instructions for Other Supplementary Documents:

- Each document must conform to solicitation-specific and PAPPO
- · Other Supplementary Documents include:
 - Documents without their own separate upload pages ()
 - Other supplementary documents as specified in the relev

File Instructions for Other Supplementary Documents:

- Multiple files can be uploaded in this section. After uploading a f file.
- When viewing the full proposal, files will be displayed in the order
- Each file should not contain page numbers, as they will be adde
- Accepted file types include: PDF
- Maximum file size permitted per upload is 10 MB

Browse for file to upload

Browse ...



Supplemental Documents

- Required through ATE Solicitation
 - Letters of Collaboration NOT letters of support
 - > Biosketch of evaluator if named in the proposal



- > PAPPG (Chapter II:B, II-2 and II-3)
 - > Font size
 - Margins
 - Font Style
- Research.gov
 - Don't add any page numbers (automatic pagination)
 - > Only 1 file per section, maximum file size =10 MB



Proposal Advice

- > Start early and review many times
- > Don't be afraid to ask questions
- Ask Mentors and the Mentor-Connect Team questions concerning these forms
- > Make use of Research.gov help





QUESTIONS



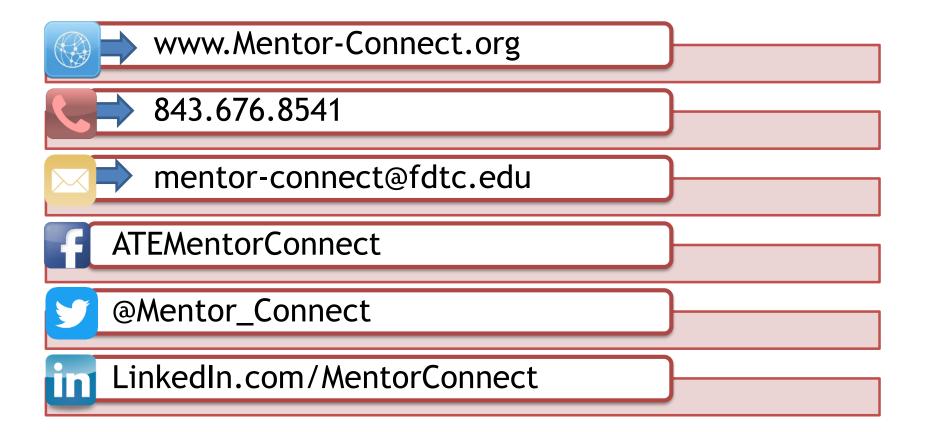


Upcoming Webinars

- Budgets May 22 – 2:00-3:30 pm ET
- Including a Recruitment/Retention Plan in your Proposal June 26 – 2:00-3:00 pm ET

Connect with Mentor-Connect







Evaluation

- Please complete the evaluation/poll
- Scroll down to make sure you answer all questions





Leadership Development and Outreach for ATE

NSF DUE #2227301

Elaine Craft, Principal Investigator

SC ATE Center of Excellence

Florence-Darlington Technical College - Florence, SC 29501-0548



This material is based upon work supported by the National Science Foundation Grant No. 2227301. Any opinions findings and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the National Science Foundation.