Preparing Forms for Your ATE Proposal: Calculating Person Months

This instruction sheet is derived directly from the Preparing Personnel Budgets and Forms for your NSF ATE Proposal, presented on May 21, 2025. The full webinar is available for viewing at: https://tinyurl.com/MCFormsPersonnelWebinar A comprehensive version of the Quick Reference Guide can be accessed at: https://tinyurl.com/MCPersonnelForms

Person Months

Before discussing the personnel budgets and personnel forms, the webinar focused on the calculation of person months, which is how all Senior Personnel, including the PI, Co-PIs, and Other Senior Personnel, must report their time commitments. The examples below explain how person months are calculated and broken out by academic, summer, or calendar time periods.

Scenario 1

A 12-month employee devotes 10% FTE in each year of the project: 10% of 12 months is 1.2 months.

| *Year (YYYY) | *Person Months (##.##) |
|--------------|------------------------|
| 1. 2026 | 01.20 |
| 2. 2027 | 01.20 |
| 3. 2028 | 01.20 |

Scenario 2

A faculty member has one course release time each fall and spring. The normal full-time teaching load is 5 courses: 1/5 (or 20%) of 9 months = 1.8 months.

Scenario 3

A faculty member has a 9-month academic year contract and a separate contract for summer work.

Each Academic Year: 1 day per 5-day week (or 1 course release from a 5-course teaching load) = 1/5 (20%) FTE = 20% of 9 months or 1.8 months.

Each Summer: 2 months full-time grant work = 2.0 months Total person months: 3.8 (1.8 + 2.0).

| *Year (YYYY) | *Person Months (##.##) |
|--------------|------------------------|
| 1. 2026 | 01.80 |
| 2. 2027 | 01.80 |
| 3. 2028 | 01.80 |

| *Year (YYYY) | *Person Months (##.##) |
|--------------|------------------------|
| 1. 2026 | 03.80 |
| 2. 2027 | 03.80 |
| 3. 2028 | 03.80 |

Scenario 4

A faculty member has a 5-course normal load with 1 course release time fall and spring semesters in years 1-3 and works $\frac{1}{2}$ summer month in years 1-2.

Each Academic Year: 1 day per 5-day week = 1/5 (20%) FTE = 20% of 9 months or 1.8 months.

Two Summers: 0.5 months full-time summer grant work in Years 1 and 2 only.

Total person months: Years 1 and 2 = 2.30; Year 3 = 1.80.

| | , |
|--------------|------------------------|
| *Year (YYYY) | *Person Months (##.##) |
| 1. 2026 | 02.30 |
| 2. 2027 | 02.30 |
| 3. 2028 | 01.80 |

Note that the PAPPG limits allowable time on NSF-funded projects to two months per year. This does NOT apply to ATE projects, but allocation of more time should be carefully justified.

Person months may be reported to two decimal places. Use rounding cautiously to 0.1 or 0.25 increments to avoid odd fractions like 0.17 person months.

It is critical to understand how person months are used and reported across different parts of the submission. Consistency is essential for compliance and for reviewers to properly assess the project's feasibility and staffing. Make certain that you have reported the same person month information in the Budget, the Budget Justification, and the Current and Pending (Other) Support document.

The Mentor-Connect Resource Library has a downloadable Excel spreadsheet that can help you convert time and effort into person months, as shown below. Access it by entering the title in the search engine.



